



NOTICE OF THE GENERAL ORDINARY MEETING OF HOLDERS OF REAL ESTATE TRUST CERTIFICATES ISSUED BY BANCO ACTINVER, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO FINANCIERO ACTINVER, ACTING AS TRUSTEE IN TRUST 1401 “FIBRA UNO TRUST”, WITH TICKER SYMBOL “FUNO11” TO BE HELD ON JUNE 21, 2024.

In accordance with the provisions of Articles 64 Bis 1 and 68 of the Securities Market Law; 217, 218, 219, 220, and 221 of the General Law of Negotiable Instruments and Credit Transactions; and Section 8.1 of the Fibra Uno Trust, the Holders of the Real Estate Trust Certificates (“CBFIs”), with ticker symbol “FUNO11”, issued by the Fibra Uno Trust (the “Holders”), are hereby convened to the GENERAL ORDINARY HOLDERS’ MEETING to be held at 09:00 hours on June 21, 2024, at Avenida Antonio Dovalí Jaime 70, Torre B, Piso 11, Zedec Santa Fe, Álvaro Obregón, 01210, Mexico City, Mexico, to discuss and resolve the matters contained in the following:

AGENDA

- I. Proposal, discussion, and extension of the resolutions approved at the meeting dated October 9, 2023, for the Trustee to take all necessary actions for the segregation of our real estate assets with industrial use and their contribution to a public or private vehicle, directly or through joint ventures. This includes considering all necessary and convenient actions, and the approval to carry out a “corporate restructuring” by consolidating such assets as described in the information memorandum, which may be disclosed in accordance with Article 64 Bis 1 of the Securities Market Law and Article 35 of the General Regulations applicable to Securities Issuers and other Market Participants. Resolutions in this regard.
- II. Proposal, discussion, and, if applicable, approval to authorize the Administrator to instruct the Trustee to undertake the actions, negotiations, and to execute all necessary and/or convenient documents to comply with the resolutions adopted at this Meeting in connection with the items on this agenda, as well as to make the necessary publications and press releases as instructed and/or requested by the Administrator. Resolutions in this regard.
- III. Appointment of special delegates of the General Ordinary Holders’ Meeting.
- IV. Drafting, reading and approval of the Minutes of the General Ordinary Holders’ Meeting.

Pursuant to Article 221 of the General Law of Negotiable Instruments and Credit Transactions, to attend the General Annual Ordinary Holders’ Meeting, Holders must present the corresponding admission cards for their CBFIs, issued by the Common Representative. Therefore, Holders must first present them at the offices of CIBanco, S.A., Institución de Banca Múltiple (formerly The Bank of New York Mellon, S.A., Institución de Banca Múltiple), located at Plaza Campos Elíseos Uno, Mariano Escobedo 595 piso 8, Colonia Polanco V Sección, Alcaldía Miguel Hidalgo, código postal 11560, Mexico City, to the attention of Monica Jiménez Labora Sarabia, Delegada Fiduciaria of said institution and/or José Pablo Agis Reyes and/or Eréndira Morales Villanueva (mjimenezlabora@cibanco.com and/or jagis@cibanco.com and/or ermorales@cibanco.com, telephone; and/or 5550633959 and/or 5550633900 ext. 3983), the instruments or the respective deposit certificates issued by S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., in accordance with the applicable provisions of the Securities Market Law, between the hours of 9:00 and 18:00, Monday through Friday, starting from the date of publication of this notice and at least one business day prior to the date set for the General Annual Ordinary Holders’ Meeting. Upon delivery of the certificates, the respective admission cards will be issued, indicating the name of the Holder and the number of CBFIs they represent, without which they will not be able to participate in the General Annual Ordinary Holders’ Meeting.

The Holders may be represented at the General Annual Ordinary Holders’ Meeting by representatives who prove their identity with a proxy letter or by any other form of power granted in accordance with the law, which meets the requirements set forth in Article 49, section III of the Securities Market Law.



The documentation relating to each of the items in the agenda will be made available to the Holders and the general public on the business day following the publication of this Notice, at the Trust's offices located at Avenida Antonio Dovalí Jaime 70, Torre B, Piso 11, Colonia Zedec Santa Fe, Álvaro Obregón, 01210, Mexico City, Mexico. It can also be accessed on the Trust's website: www.funo.mx.

Mexico City, Mexico, June 5, 2024.



Common Representative of the Holders
CIBanco, S.A., Institución de Banca Múltiple

Mónica Jiménez Labora Sarabia
Trust Delegate

Cristina Reus Medina
Trust Delegate