



# **FUNO® ANNOUNCES A SUCCESSFUL SUSTAINABILITY LINKED BOND ISSUANCE IN THE LOCAL MARKET FOR Ps. 6,700 MILLION**

Mexico City, México, March 9, 2023.

Fibra Uno (BMV: FUNO11) (“FUNO” or “Fideicomiso Fibra Uno”), the first and largest real estate investment trust in Mexico and Latin America announces that yesterday it carried out a successful bond issuance in the local market for Ps. 6,700 million; 100% of the resources will be used for the repayment of existing debt.

Of the total, Ps. 4,970 million corresponds to the FUNO 23L bond at a fixed rate of 10-year M-Bono plus 195 bps with a maturity of 10 years. The remaining Ps. 1,730 million corresponds to the FUNO 23-2L bond at a floating rate of TIIE plus 95 bps and a maturity of 4 years.

FUNO® will use 100% of the resources for the repayment of existing debt. From the total amount issued, approximately Ps. 5,103 million will be used to the prepayment of FUNO 18 local bond and the rest will be used for the repayment of short-term bilateral lines of credit. This issuance is in line with the commitment of FUNO® to maintain its new financing under the sustainability umbrella such as sustainability linked, green bonds, etc.

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## About Fibra Uno.

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing, mainly in the industrial, retail and office segments. As of December 31<sup>st</sup>, 2022, Fibra Uno had a portfolio of 623 properties that totaled approximately 118.3 million sq. ft. with footprint on all states of Mexico. Fibra Uno's strategy focuses in having the best locations, high-quality assets and geographic, segment and tenant diversification. Furthermore, FUNO® management team has more than 35 years of expertise in development and operation of all segments of the real estate industry.

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