



FIBRA UNO ANNOUNCES THAT IT HAS COMPLETED THE CAPITAL RAISING PROCESS OF THE REAL ESTATE DEVELOPMENT VEHICLE

Mexico City, Mexico June 26, 2015. – **Fibra Uno** (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it has completed the capital raising process of the Real Estate Development Vehicle that was announced previously.

Following the announcement released on March 12, 2015, FUNO reports that today it has concluded the capital raising process of the Real Estate Development Vehicle on which Mexican Institutional Investors participate and that will finance large-scale, mixed-use real estate projects exclusively.

Today, the vehicle issued “*Certificados Bursátiles Fiduciarios Inmobiliarios*” (CBFIs) under the capital calls mechanism and which are not subject to the FIBRAs regime. The total committed amount of the Vehicle is Ps. 6,000 million. The Vehicle’s ticker is “F1CC15,” and it is named *Helios*.

The CBFIs issued today totaled Ps. 1,200 million, which represents 20% of the total amount of the Vehicle, and constitute the first capital call.

FUNO will be co-investor in all the projects of the Vehicle with no less than 30% of ownership on each project. F1 Administración, S.C., FUNO’s subsidiary, will act as both Trustor and Manager of the Vehicle.

“I am very pleased to announce to our Investors the launch of Helios which until now is the largest investment instrument of its kind in the real estate industry in Mexico. The structuring and capital raising process were achieved in record time for this type of vehicles. This represents excellent news for FUNO as this is yet another growth option by investing on large-scale real estate development in Mexico. With this, we reinforce FUNO’s commitment to continue to create value for our investors.” – Commented André El-Mann, FUNO’s CEO.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of March 31, 2015 Fibra Uno had a portfolio of 445 properties that totaled approximately 6.0 million sqm (approx. 65 million sq ft) with presence in 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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