



FIBRA UNO ANNOUNCES THE CLOSING OF THE INDIANA PORTFOLIO ACQUISITION

Mexico City, Mexico June 09, 2015. – *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it has concluded the acquisition process for the Indiana portfolio.

FUNO announces today that it concluded successfully the acquisition of the Indiana portfolio integrated by 13 educational campuses from Grupo ICEL. These properties are located in areas with high economic growth prospects. Eleven of these campuses are within Mexico City’s metropolitan area, one is in Guadalajara and one in Cuernavaca. This is a sale-and-lease-back transaction under a triple-net, 10-year lease contract with an option to renew for 10 additional years.

This portfolio will generate an annual net operating income of Ps. 259.2 million. The acquisition price for these properties was Ps. 3,190 million. FUNO will receive rents derived from these properties effective on June 1, 2015.

The portfolio has a GLA of 183,521 sqm and includes additional land for 13,000 sqm where FUNO has the option to conduct further development. Additionally, the portfolio includes 3,622 sqm of GLA that will be redeveloped.


About Fibra Uno

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFI holders, through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18th, 2011. As of March 31, 2015 it has 445 properties in 31 states of Mexico with a leasable area of approximately 6.0 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least 70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFI holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.

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