



# FIBRA UNO ANNOUNCES COMPLETE PRE-PAYMENT OF THE SENIOR NOTES FUNO 13

Mexico City, Mexico, December 07, 2017.

---

Fibra Uno (BMV: FUNO11) ("FUNO" or "Fideicomiso F/1401"), the first and largest Real Estate Investment Trust in Mexico announces that it is its intention to conduct a complete pre-payment of 68,500,588 (sixty eight million five hundred thousand five hundred and eighty eight) senior notes con ticker FUNO 13, issued on December 16, 2013, with a retap on February 04, 2015. The date on which FUNO intends to execute this pre-payment is December 15, 2017.

It is important to mention that the complete pre-payment of the FUNO 13 senior notes is subject to the successful issuance, under terms acceptable to FUNO, of at least 7,000,000,000.00 (seven thousand million Pesos) corresponding to the first and second issuances under a program with tickers FUNO 17 and FUNO17-2, whose issuances are intended to be completed on December 11, 2017.

The pre-payment price per FUNO 13 senior note will be determined considering the following: (a) nominal value of such senior notes, or (b) the clean price calculated by using the average of the last 30 (thirty) trading days prior to 2 (two) trading days before the proposed pre-payment date (December 15, 2017), provided by Proveedor Integral de Precios, S.A. de C.V. (PIP) and Valuación Operativa y Referencias de Mercado, S.A. de C.V. (VALMER).

.....

## About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of September 30, 2017 Fibra Uno had a portfolio of 521 properties that totaled approximately 7.73 million sqm (approx. 83.2 million sqm) with footprint on 31 states of Mexico. Fibra Uno's strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno's management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

## CONTACTOS EN FUNO

### MÉXICO

Jorge Pigeon  
Antonio Tejedo  
Tel: +52 (55) 4170-7070  
investor@fibrauno.mx

### NUEVA YORK

Lucia Domville  
Tel: +1 (646) 284 9400  
fibrauno@grayling.com

### MEDIOS

Francisco Galindo  
Tel: +52 (55) 5062 8250  
fgalindo@zimat.com.mx



MEMBER OF  
**Dow Jones  
Sustainability Indices**  
In Collaboration with RobecoSAM