



FIBRA UNO ANNOUNCES THAT ITS TECHNICAL COMMITTEE HAS ADOPTED NEW RESOLUTIONS REGARDING FURTHER USE OF CBFIs

Mexico City, Mexico, November 23, 2017.

Fibra Uno (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces that its Technical Committee has adopted new resolutions regarding further use of CBFIs.

FUNO announces that its Technical Committee adopted resolutions regarding the recent recommendations of its management on the use of CBFIs under the shelf-registration program, for equity offerings and investment in real estate assets. Below a summary of these resolutions:

- I. For up to 330.25 million CBFIs, that will complete 50% of the authorized Shelf-Registration program, FUNO will only announce an equity offering to the capital markets if the CBFIs trades, at that time at 90% or above the last reported Net Asset Value (NAV) per CBFi.
- II. For the remaining 750 million CBFIs, equivalent to 50% of the CBFIs of the authorized Shelf-Registration program, FUNO will only announce an equity offering to the capital markets if the CBFi price trades, at that time, at 95% or above of the last reported Net Asset Value (NAV) per CBFi.
- III. FUNO will not issue CBFIs for investment in real estate below the last reported Net Asset Value (NAV) per CBFi, regardless the time of the acquisitions. This will not apply to CBFIs issued for the Turbo and Frimax portfolios.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of September 30, 2017 Fibra Uno had a portfolio of 521 properties that totaled approximately 7.73 million sqm (approx. 83.2 million sqm) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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