



## **FIBRA UNO ANNOUNCES A Ps. 10,000 BOND ISSUANCE IN THE MEXICAN MARKET**

**Mexico City, Mexico, February 3, 2015.** – *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today a Ps. 10,000 million bond issuance in the Mexican market on two tranches.

FUNO announces today that it has issued bonds in two tranches on the local market; one at fixed rate and the other at floating rate. The fixed-rate tranche was for Ps. 7,500 million with a 6.99% coupon rate with a 10.5-year final maturity. The floating-rate tranche was a reopening of our FUNO FRN 19 for Ps. 2,500 million at a spread over TIIE of 0.39%.

This bond issuance represents yet another milestone for FUNO by issuing debt with a coupon under 7.00% on a 10.5-year term, with a local demand of virtually Ps. 20,000 million in both tranches, one of the largest demands of recently-issued corporate bonds.

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### **About Fibra Uno**

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFI holders, through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18th, 2011. Currently, it has 440 properties in 31 states of Mexico with a rentable area of approximately 5.8 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least 70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFI holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.

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