



FIBRA UNO ANNOUNCES A BOND PLACEMENT IN MEXICO

Mexico City, Mexico, December 07, 2017.

Fibra Uno (BMV: FUNO11) ("FUNO" or "Fideicomiso F/1401"), the first and largest Real Estate Investment Trust in Mexico announces today that it has conducted a successful bond placement in local markets.

FUNO announces today that it has successfully conducted a bond placement in Mexico for a total amount of Ps. 7,100 million in two tranches:

- A) An issuance of Ps. 1,000 million with a fixed rate of 9.20%, with a 10-year maturity, due on November 29, 2027 and ticker FUNO 17.
- B) An issuance of Ps. 6,100 million with a floating rate of TIE + 85 basis points, with a 5-year maturity, due on December 05, 2022 and ticker FUNO 17-2.

Both tranches have a rating of AAAMx from both Fitch Ratings and HR Ratings.

As previously announced, the proceeds of this bond placement will be used to pre-pay in full 68,500,588 (sixty eight million five hundred thousand five hundred and eighty eight) senior notes with ticker FUNO 13, issued on December 16, 2013, with a retap on February 04, 2015. The date on which FUNO intends to execute this pre-payment is December 15, 2017.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of September 30, 2017 Fibra Uno had a portfolio of 521 properties that totaled approximately 7.73 million sqm (approx. 83.2 million sqm) with footprint on 31 states of Mexico. Fibra Uno's strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno's management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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