



FIBRA UNO ANNOUNCES A BOND OFFERING IN INTERNATIONAL DEBT MARKETS

Mexico City, Mexico June 08, 2016. - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it has successfully issued bonds for Us. 500 million in international debt markets

FUNO announces today that it has reopened two of its bonds for a total of Us. 500 million. The first is a reopening the bond due in 2026 for Us. 200 million at a yield of 5.15%, and the second is a reopening of the bond due in 2044 for Us. 300 million at a yield of 6.86%.

The transaction was oversubscribed 3x, showing strong demand and high investor acceptance, and represents the reopening of debt markets for Mexican corporations after the recent volatility spike in financial markets.


Although these bonds are USD denominated, the Company’s net USD debt exposure will be reduced from current levels, primarily due to Us. debt repayments and FX hedging. With this new issuances, FUNO reiterates its strength, leadership and broad access to international capital markets.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of March 31, 2015 Fibra Uno had a portfolio of 511 properties that totaled approximately 7.1 million sqm (approx. 76 million sq ft) with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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