



FIBRA UNO ANNOUNCES AN AGREEMENT TO ACQUIRE THREE SHOPPING CENTERS IN MEXICO CITY VALUED AT Ps. 1,305.9 MILLION

Mexico City, Mexico January 8, 2015. – *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today that it has signed an agreement to acquire three shopping centers in Mexico City valued at Ps. 1,305.9 million. The portfolio has been named Oregon.

FUNO announces today that it has signed an acquisition agreement to purchase three stabilized and consolidated shopping centers in Mexico City with a total GLA of 32,786 sqm and an occupancy rate of 99%. These properties are located within dynamic, densely-populated areas. These shopping centers are expected generate Ps. 110.6 million of annual Net Operating Income. The purchase price of these shopping centers is Ps. 1,305.9 which includes approximately Ps. 400 million in debt. The selling party has the option to pay the debt before settling the transaction. If this option is not exercised, FUNO will pay the debt before closing the acquisition. The transaction will be paid with CBFIs and could include a cash component (in case that FUNO pays the debt). It is FUNO’s intention to add these assets to its portfolio debt-free. It is worth mentioning that there is a clause in the acquisition agreement under which the purchase price could be modified if net operating income changes during the closing period.

This acquisition is subject to approval of the Mexican anti-trust authority (Comisión Federal de Competencia Económica or “COFECE”).

About Fibra Uno

Fibra Uno is a Mexican trust created primarily to acquire, own, develop and operate a diverse range of properties, including industrial, commercial and offices in Mexico. Our objective is to provide attractive returns to our CBFi holders through stable cash distributions and the appreciation of our real estate. The Trust began operating on the Mexican Exchange Stock on March 18th, 2011. Currently, it has 450 properties in 31 states of Mexico with a rentable area of approximately 5.8 million square meters. Fibra Uno is always analyzing a number of properties to buy and rent, in order to increase the income of its portfolio. Under Mexican law, a REIT must invest at least 70% of its assets in real estate for lease, among other requirements. Additionally, a REIT must distribute at least 95% of its annual taxable income to CBFi holders at least once a year. These, combined with a solid performance of the real estate market in Mexico and a team with over three decades of experience in the real estate industry, make Fibra Uno a compelling investment story.

Fibra Uno is internally managed by F1 Management, S.C., and is externally advised by Fibra Uno Administración S.A. de C.V., whose top executives have over 30 years in the development and operation of real estate in Mexico.

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