



FUNO ANNOUNCES BOND PLACEMENT IN MEXICO

Mexico City, Mexico, April 12, 2016.-- *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces today the successful placement of a bond in the local market.

FUNO announces that today it issued unsecured bonds in the local market amounting to Ps.4,500 million placed in three tranches:

- A) An issuance in UDIS equivalent to Ps. 2,495 million at a fixed real rate of 460 basis points with an 11-year maturity ending April 1 2027, that trades under ticker symbol, FUNO 16-U.
- B) An issuance of Ps. 883.8 million at a TIIE rate + 65 basis points with a three-year maturity ending April 11, 2019, that trades under ticker symbol, FUNO-16.
- C) An issuance of Ps. 1,121 million, corresponding to the re-opening of the fixed-rate bond of 2013 maturing December 4, 2023, with a remaining term of 7.6 years, trading under the ticker symbol, FUNO13-2.

The transaction was oversubscribed 1.33x.

All three tranches are rated AAA in the local rating system by HR Rating and Fitch.


The proceeds will be primarily used to refinance existing debt, and thus, not increasing FUNO’s debt level once all payments are completed. As a result, FUNO extends its debt profile and maturity, while liberating guarantees with the issuance of the unsecured bonds.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of December 31, 2015 Fibra Uno had a portfolio of 488 properties that totaled approximately 7.1 million sqm with footprint on 31 states of Mexico. Fibra Uno’s strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno’s management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

Investor Contact

In Mexico

Jorge Pigeon
Antonio Tejedo
Tel: +52 (55) 4170-7070
investor@fibrauno.mx
 @fibraunomx

In New York

Lucia Domville

Tel: +1 (646) 284 9400
fibrauno@grayling.com

Media Contact

Francisco Galindo

Tel: +52 (55) 5062 8250
fgalindo@zimat.com.mx