



FIBRA UNO ANNOUNCES THE FORMALIZATION OF A JOINT VENTURE WITH HELIOS

Mexico City, Mexico January 06, 2017. - *Fibra Uno* (BMV: FUNO11) (“FUNO” or “Fideicomiso F/1401”), the first and largest Real Estate Investment Trust in Mexico announces that, as of December 19, 2016 it formalized a joint venture with HELIOS (Trust F/2353 Banco INVEX / F1CC15), the external real estate development vehicle, to execute the development of the MITIKAH project, on the southern part of Mexico City. FUNO and HELIOS are co-investors of the joint venture.


As a result of this joint venture, FUNO contributed the Buffalo portfolio at a valuation of Ps. 3,660 million, and expects to contribute the Colorado Portfolio (formerly Centro Bancomer) shortly; while HELIOS has authorized an investment on the project of up to Ps. 3,800 million, of which it has already contributed Ps. 1,100 million.

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of June 30, 2016 Fibra Uno had a portfolio of 515 properties that totaled approximately 7.2 million sqm (approx. 77.4 million sqm) with footprint on 31 states of Mexico. Fibra Uno's strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno's management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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