



FIBRA UNO'S MANAGEMENT ANNOUNCES EQUITY OFFERING AND PROPOSAL OF RESOLUTIONS TO BE ADOPTED BY ITS TECHNICAL COMMITTEE

Mexico City, Mexico September 25, 2017. - In light of today's ample majority approval at our General CBFH Holder's Meeting of a Frequent Issuer Program for up to 1,500 million CBFIs and up to 55 billion Pesos in debt, and the responsibility that was conferred by our Investors with this approval; Fibra Uno's Management has agreed the following:

First, Fibra Uno announces the launch of an equity offering of 365.0 million CBFIs base deal plus a 15% green-shoe or overallotment option for a total maximum deal size of up to 419.75 million CBFIs. This first issuance is smaller than total authorized by our Technical Committee for an initial drawdown under the Frequent Issuer Program, given that we believe this is the optimal transaction size considering our financing needs, current market conditions and the responsibility conferred upon us by our CBFH holders.

Second, in order to give our investors absolute certainty of how we plan to utilize the Frequent Issuer Program and the Treasury CBFIs authorized, Fibra Uno's Management has agreed to propose to our Technical Committee the adoption of various resolutions described below. These resolutions will be applicable to the issuance of CBFIs for equity offerings in the market and/or for investment in real estate property (purchase of real estate assets in exchange for CBFIs) after the conclusion of this first equity offering under the program, as well as the potential execution of currently announced acquisitions of the Apollo, Turbo and Frimax portfolios.

- I. First, we will recommend our Technical Committee adopt a resolution whereby Fibra Uno will only announce an equity offering to the markets if the CBFH is trading at that time at a price of 90% or above NAV per CBFH, for a total of up to 330.25 million CBFIs.
- II. Second, subsequently Fibra Uno will only announce the issuance of CBFIs to the market if the trading price at that time is 95% of NAV per CBFH or above, for the remaining 750 million CBFIs.
- III. Third, in the event CBFIs are used as for investment in real estate, Fibra Uno will not issue CBFIs at a price below NAV per CBFH, regardless of when acquisitions occur, for those CBFIs remaining excluding the announced Apollo, Turbo or Frimax portfolios.

To illustrate Fibra Uno's Management Committee's proposal, please see the following table:

	CBFIs that could be issued
(A) Current Equity Offering	Up to 419.75 million CBFIs
(B) Subsequent offerings @ 90% of NAV or more	Up to 330.25 million CBFIs
(C) Offerings @ 95% of NAV or more	750 million CBFIs
Total (A)+(B)+(C)	1,500 million CBFIs



Given the total authorized amount is 1,500 million CBFIs, the combination of Total Purchases plus Total Offerings cannot exceed 1,500 million CBFIs.

We will update the progress of this recommendation once our Technical Committee meets.


1 Based on last reported NAV per CBFi

About Fibra Uno

Fibra Uno (Mexbol: FUNO11; Bloomberg: FUNO11:MM) is the first and largest FIBRA (REIT) in the Mexican market. It operates and develops a wide range of real estate assets for leasing mainly in the industrial, retail and office segments. As of June 30, 2017 Fibra Uno had a portfolio of 521 properties that totaled approximately 7.6 million sqm (approx. 82.5 million sqm) with footprint on 31 states of Mexico. Fibra Uno's strategy focuses in having the best locations with high-quality assets and geographic, segment and tenant diversification. Furthermore, Fibra Uno's management team has more than three decades of expertise in development and operation of all segments of the real estate industry.

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